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Example 5: Proximity Search

Two or more words within

a number of words

and

Download Results in Excel and html Files

Example 5(b): Find Names of Executives

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Example 5(b). Find Executive Bios from DEF 14A (Proxy Statement)

By trying various different combinations of words, '**Name**' and '**Age**' in Proximity search within 2 words worked the best. Here are the specifics:

- **Step 1:** Type Name Age in "Proximity Search" within 2 words.
- **Step 2:** Select "**All**" the default in COMPANY slot, the period 2015 - 2015.
- **Step 3**: Select **Table**; **Step 4**: Select **DEF 14A**
- **Step 5:** Click **SUBMIT** button
- Next page shows a screenshot of the display window for one of the companies.

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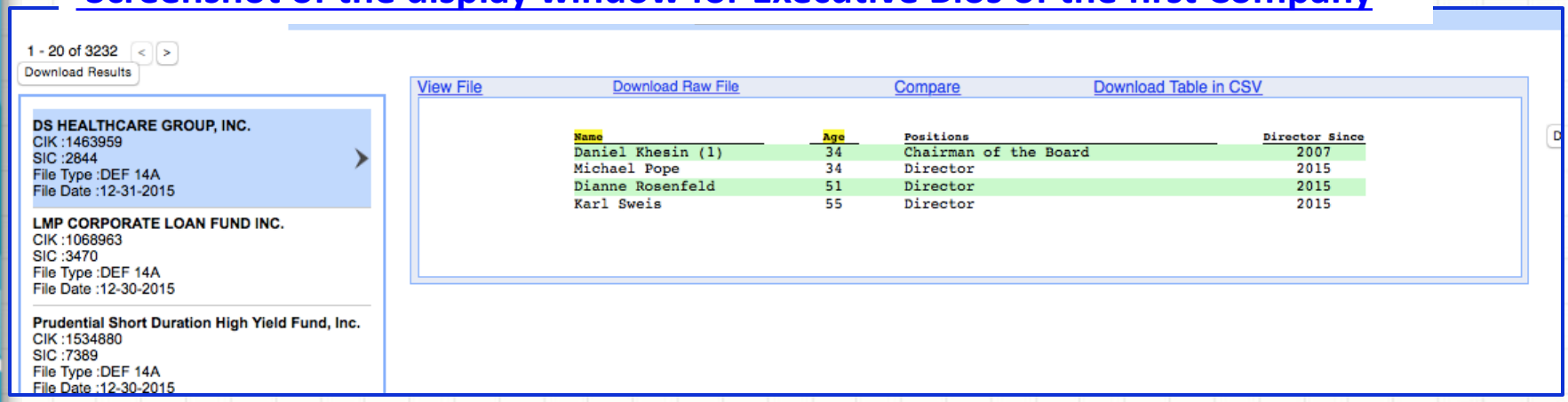
Example 5(b). Executive Bios Snippet and in Excel File

Screenshot of the display window for Executive Bios of the first Company



The above Table in Excel using the menu item **Download Table in CSV** at the top menu bar above the display window

	A	B	C	D	E
1	COMPANY NAME	CIK	SIC	FILE TYPE	FILING DATE
2	DS HEALTHCARE GROUP, INC.	1463959	2844	DEF14A	20151231
3					
4	TABLE SNIPPET -- 1				
5					
6	Name	Age	Positions	Director Since	
7	Daniel Khesin (1)	34	Chairman of the Board	2007	
8	Michael Pope	34	Director	2015	
9	Dianne Rosenfeld	51	Director	2015	
10	Karl Sweis	55	Director	2015	
11					

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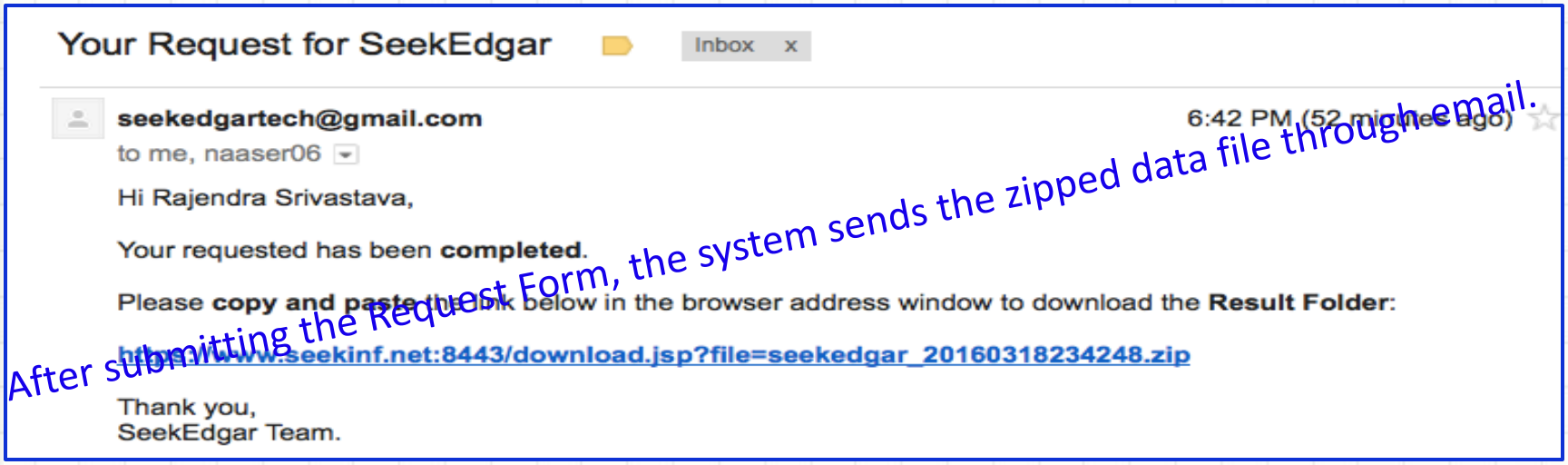
Example 5(b). Download all Executive Bios data using Request Form

- To download all the tables in Excel and in html format, you need to submit a **Request Form** similar to Example 6(a).
- After submitting the Request Form, the system will acknowledge the receipt of the request and send you another email with a zipped file of the data. The second email may take from few minutes to several hours depending on the size of the data requested. Here is the email with the zipped file for the current example.



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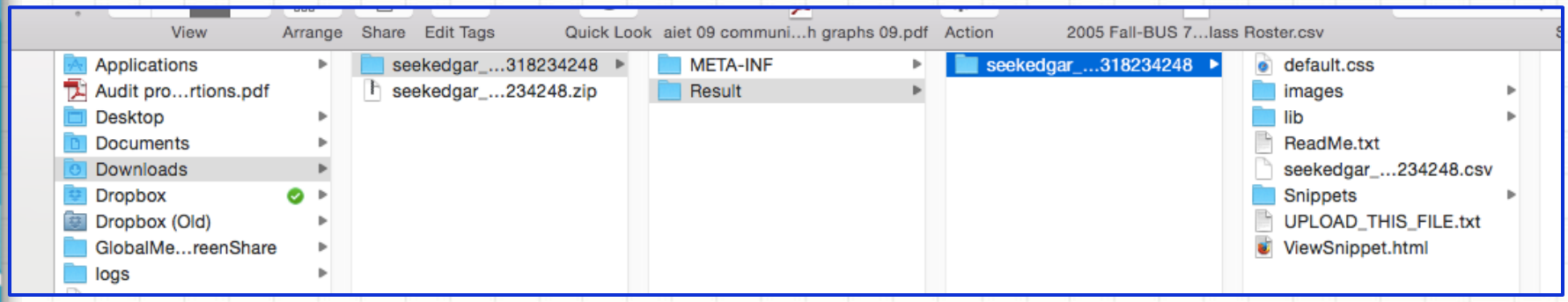
Example 5(b). Steps to Retrieve Executive Bios using Request Form

1. Unzip the downloaded zipped file and open the folders until you see the CSV file as shown below.



2. From the last column above open the CSV file in Excel by clicking on it. Part of the result is shown below.

H10 — Richard F. Sennett Legg Mason and Co. 100 International Drive Baltimore, MD 21202 Birth year: 1970

	A	B	C	D	E	F	G	H	I	J	K
1	CIK	COMPANY NAME	SIC	FILING DATE	FILE TYPE	SEC LINK	TABLE SNIPPET NUMBER				
2											
3	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Name	Age	Positions	Director Since
4	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Daniel Khesin (1)	34	rman of the B	2007
5	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Michael Pope	34	Director	2015
6	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Dianne Rosenfeld	51	Director	2015
7	1463959	DS HEALTHCARE GROUP, IN	2844	12/31/15	DEF 14A	http://www.	Table-1	Karl Sweis	55	Director	2015

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Example 5(b). Steps to Retrieve Executive Bios using Request Form

3. Similar to Example 6(a), to open the html data file, you need to first open ViewSnippet.html in the last column of the unzipped folder as shown in the previous slide and then open UPLOAD_THIS_FILE.txt. The downloaded table is shown below for the first company.

CIK	COMPANY NAME	SIC	FILE TYPE	FILE DATE	SEC LINK	SNIPPET
1463959	DS HEALTHCARE GROUP, INC.	2844	DEF 14A	12-31-2015	SEC Link	

Name	Age	Positions	Director Since
Daniel Khesin (1)	34	Chairman of the Board	2007
Michael Pope	34	Director	2015
Dianne Rosenfeld	51	Director	2015
Karl Sweis	55	Director	2015

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Thanks!

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